



## Gaia Home Stock Donation Information

Thank you for your interest in donating stocks to Gaia Home.

For a smooth process, please complete the following steps:

1. Please contact your broker and instruct them to deliver the securities to:

SEI Private Trust Company  
DTC#2663 (i.e., Securities Holding Number)  
Agent Bank #: 90482D  
Institutional ID #: 80942  
Account #: WETS02352  
Account Name: Gaia Home Endowment

2. Please have your broker email Gaia Home at [kilee@thegaiahome.org](mailto:kilee@thegaiahome.org) the following information regarding your gift:
  - a. The name of the stock or ticker symbol
  - b. Number of shares being donated
  - c. The date the stock was transferred
  - d. The donor's basis in the stock

Once the transfer is complete, and the security is in good order to be sold, we will sell the security. Upon settlement, and our receipt of the check for the proceeds, it will be credited to the appropriate bank account at SEI Private Trust Company.

Please note, per Gaia Home's gift acceptance policy, stocks are sold upon receipt.

Thank you for your support in helping us live our mission, "...to bring comfort, compassion, and dignity to all persons and their loved ones, as we nurture the human spirit through the end-of-life journey."

Sincerely,

Kilee Harmon  
Executive Director

